

Synopsis: Strategy for the Wealth Family: Seven Principles to Assure Riches to Riches across Generations

There is a discreet world of the respected super-rich, where family legacies, high return portfolio investments, successful family businesses, philanthropic endeavors and protective trust practices have been refined and evolved to reach the highest levels of excellence.

Until today, the benefits and wisdom of that world have been inaccessible to most of us.

Strategy for the Wealthy Family brings to you the closely guarded wisdom and practical knowledge from this inner sanctum of the world's wealthiest and most successful families about how to become – and remain – wealthy across generations.

Strategy for the Wealthy Family provides a clear framework for highly informed strategic management of the family, the family business, the family's financial assets, the family's trust and tax management activities, philanthropic activities, risk factors and the family's surrounding eco-system of institutions, advisors, friends and influencers. It also provides an approach to ensure that the important individuality of all family members is fully reflected in every aspect of strategy for the greater family.

Defining true family wealth as far more than pure financial capital, ***Strategy for the Wealthy Family*** sets out insights and information to help you to grow, protect, transfer and share all aspects of your own family wealth successfully across future generations.

Ultimately, this is a book for those who wish to understand and manage their own family wealth to join the club of the world's best-managed wealthy families – and stay there. It is indeed possible to beat the proverbial curse of “riches to rags in three generations.” Whether you have \$1 million, \$1 billion, or even more, this book shows you how it can be done.

Synopsis: Family Legacy and Leadership: Preserving True Family Wealth in Challenging Times

Family legacy and leadership are important subjects that have a great influence on the future of the family as a whole and profound impact on the lives of its individual members.

Although each family has its own history and unique destiny, this book will bring to all families a deeper understanding of their legacies and a practical approach to their leadership. As a result, leaders, members, and advisors alike will be able to manage comfortably both the continuity and change that families require.

An appreciation of family legacy, as set out in these pages, begins with an understanding that legacy is as much about the future as the past, and that true family wealth is about far more than money. Equally, family leadership is often more about leading from within the heart of the family rather than from the head of the table. It is also about achieving the consensus and commitment necessary for family members and their leadership teams to master the risks, and capture the opportunities, they face together.

Rich with insights and new ideas, and full of practical examples, this book can help readers to preserve true family wealth in challenging times, and enhance the abilities of a family at any time to turn a financial fortune into an enduring family legacy.